

The Value and Impact of Illinois Primary Health Care Association

Forty-seven **Illinois Primary Health Care Association** health centers provide tremendous value and impact to the communities they serve, including **CARE FOR VULNERABLE POPULATIONS**, **SAVINGS TO THE SYSTEM**, **ECONOMIC STIMULUS**, and **STATE-OF-THE-ART PRACTICES** and **INTEGRATED CARE** with a focus on **MANAGING CHRONIC CONDITIONS**, **PREVENTIVE CARE**, and **QUALITY HEALTH OUTCOMES**.

This report highlights their **2018 savings and contributions**.

SAVINGS TO THE SYSTEM

27%
LOWER COSTS
FOR HEALTH CENTER
MEDICAID PATIENTS



\$2.73 Billion
SAVINGS TO THE
OVERALL HEALTH

\$1.97 Billion
SAVINGS TO
MEDICAID

ECONOMIC STIMULUS



18,501
TOTAL JOBS

9,180
HEALTH CENTER JOBS

9,321
OTHER JOBS
in the community



\$2.85 Billion
TOTAL ECONOMIC
IMPACT of current
operations

\$1.36 Billion
DIRECT HEALTH
CENTER SPENDING

\$1.49 Billion
COMMUNITY
SPENDING



\$427 Million
ANNUAL TAX
REVENUES

\$112 Million
STATE & LOCAL TAX
REVENUES

\$315 Million
FEDERAL TAX REVENUES

CARE FOR VULNERABLE POPULATIONS



1,435,645
PATIENTS SERVED

94% of patients
are **LOW INCOME**

71% of patients
identify as an **ETHNIC
OR RACIAL MINORITY**

1% of patients are
**AGRICULTURAL
WORKERS**

5,259,595
PATIENT
VISITS

38%
4-YEAR PATIENT
GROWTH

523,972 of patients
are **CHILDREN &
ADOLESCENTS**

1% of patients
are **VETERANS**

3% of patients are
HOMELESS

INTEGRATED CARE



1,291,051 patients received **MEDICAL** care



203,599 patients received **DENTAL** care



111,451 patients received **BEHAVIORAL HEALTH** care



6,957 patients received **VISION** care



122,280 patients received at least one **ENABLING SERVICE** to overcome barriers to care

Patients also received non-clinical services to connect them to community resources such as **HOUSING, JOB TRAINING, AND CHILD CARE**

MANAGING CHRONIC CONDITIONS



68,956 patients were diagnosed with **ASTHMA**



32,260 patients were diagnosed with **CORONARY ARTERY DISEASE**



114,952 patients were diagnosed with **DIABETES**



201,688 patients were diagnosed with **HYPERTENSION**

PREVENTIVE CARE



240,605 children attended **WELL-CHILD VISITS**



445,345 patients received **IMMUNIZATIONS** and **FLU VACCINE**

STATE-OF-THE-ART PRACTICES



100% of health centers have installed and currently use an **ELECTRONIC HEALTH RECORD (EHR)**

89% of health centers are currently participating in the Centers for Medicare and Medicaid Services **EHR INCENTIVE PROGRAM "MEANINGFUL USE"**



51% of health centers are using **TELEHEALTH TO PROVIDE REMOTE CLINICAL CARE SERVICES**

QUALITY HEALTH OUTCOMES

100% of health centers met or exceeded at least one **HEALTHY PEOPLE 2020 GOAL FOR CLINICAL PERFORMANCE**



Capital Link prepared this Value & Impact report using 2018 health center audited financial statements and Uniform Data System information. Economic impact was measured using 2017 IMPLAN Online.

REFERENCES AND DATA SOURCES

- Economic Stimulus: Economic impact was measured using 2017 IMPLAN Online from IMPLAN Group LLC, IMPLAN System (data and software), 16905 Northcross Dr., Suite 120, Huntersville, NC 28078, www.IMPLAN.com. Learn more at www.caplink.org/how-economic-impact-is-measured.
- Savings to the System: Nocon et al. *Health Care Use and Spending for Medicaid Enrollees in Federally Qualified Health Centers Versus Other Primary Care Settings*. American Journal of Public Health: November 2016, Vol. 106, No. 11, pp. 1981-1989.
- Care for Vulnerable Populations, Integrated Care, Managing Chronic Conditions, State-of-the-Art Practices: Bureau of Primary Health Care, HRSA, DHHS, 2017 Uniform Data System. Note: UDS data collection for telehealth began in 2016.
- Quality Health Outcomes: Bureau of Primary Health Care, HRSA, DHHS, 2017 Uniform Data System, and relevant Healthy People 2020 targets at www.healthypeople.gov/2020/data-search.
- “Low Income” refers to those who earn below 200% of federal poverty level guidelines.
- Full-Time Equivalent (FTE) of 1.0 is equivalent to one full-time employee. In an organization that has a 40-hour work week, an employee who works 20 hours per week (i.e., 50 percent of full time) is reported as “0.5 FTE.” FTE is also based on the number of months the employee works. An employee who works full time for four months out of the year would be reported as “0.33 FTE” (4 months/12 months).

SUMMARY OF 2018 ECONOMIC STIMULUS			
		Economic Impact	Employment (# of FTEs*)
Community Impact	Direct	\$1,358,112,024	9,180
	Indirect	\$457,956,696	2,590
	Induced	\$1,034,268,472	6,731
	Total	\$2,850,337,192	18,501

SUMMARY OF 2018 TAX REVENUE			
		Federal	State
Community Impact	Direct	\$190,703,573	\$28,453,032
	Indirect	\$40,951,357	\$20,682,043
	Induced	\$83,028,371	\$62,916,616
	Total	\$314,683,301	\$112,051,691
Total Tax Impact		\$426,734,992	

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Capital Link is a non-profit organization that has worked with hundreds of health centers and primary care associations for over 20 years to plan for sustainability and growth, access capital, improve and optimize operations and financial management, and articulate value. We provide an extensive range of services, customized according to need, with the goal of strengthening health centers—financially and operationally—in a rapidly changing marketplace. Capital Link maintains a database of almost 12,000 health center audited financial statements from 2005 to 2018, incorporating approximately 75% of all health centers nationally in any given year. This proprietary database is the only one of its kind as it exclusively contains health center information and enables us to provide information and insights tailored to the industry. For more information, visit us at www.caplink.org.

HEALTH CENTERS INCLUDED IN THIS ANALYSIS

Access Community Health Network
AHS Family Health Center, Inc.
Alivio Medical Center
American Indian Health Service of Chicago
Aunt Martha's Health & Wellness
Beloved Community Family Wellness Center
Cass County Health Department
Central Counties Health Centers, Inc.
Chestnut Health Systems, Inc.
Chestnut Health Systems, Inc.
Chicago Family Health Center
Christian Community Health Center
Christopher Greater Area Rural Health Planning Corporation
Community Health Care, Inc.
Community Health Centers of Southeastern Iowa, Inc.
Community Health Partnership of Illinois
Crossing Healthcare
Crusader Community Health
Eagle View Community Health System
Erie Family Health Center
Esperanza Health Centers
Family Christian Health Center
Friend Health
Greater Elgin Family Care Center
Hamdard Center for Health & Human Services
Heartland Alliance Health
Heartland Health Centers
Heartland Health Services
Howard Brown Health
Knox County Health Department
Lake County Health Department & Community Health Center
Lawndale Christian Health Center
Legacy Medical Care, Inc.
Macoupin County Public Health Department
Mile Square Health Center
Near North Health Service Corporation
PCC Community Wellness Center
Pillars Community Health
Preferred Family Healthcare, Inc.
PrimeCare Community Health, Inc.
Promise Healthcare
Rural Health, Inc.
Shawnee Health Service
SIHF Healthcare
SIU Center for Family Medicine
TCA Health, Inc. - NFP
VNA Health Care
Whiteside County Community Health Clinic
Will County Community Health Center